

# Customer Vendor Inquiry+

This tool features an interactive inquiry window.

With Customer and Vendor Inquiry +, you're able to view transactions in a specific aging bucket. With this new tool, you can also export specific data to excel.

The screenshot displays the 'Customer Inquiry+ - TWO (sa)' window. It includes a toolbar with icons for OK, Clear, Excel, File, Tools, Help, and Add Note. The main area shows customer details for 'ACCURATE PRINTING' (Customer ID: 101, Class ID: USA-MNWI-T4) as of 4/12/2027. A summary table on the right shows aging buckets: Current (\$3,065.82), 31-60 Days (\$7,531.06), 61-90 Days (\$48,060.00), 91-120 Days (\$0.00), 121-150 Days (\$0.00), 151-180 Days (\$0.00), 181 and Over (\$1,754.50), and a Total of \$60,411.38. Below this is a table of transactions from 3/13/2027 to 12/31/9999.

| Origin | Type              | Document Number   | Check Number | Doc Date  | Due Date  | Document Amount | Amount Remaining | Trx Description | Trx |
|--------|-------------------|-------------------|--------------|-----------|-----------|-----------------|------------------|-----------------|-----|
| OPEN   | Service / Repairs | SRVCE000000000127 |              | 4/1/2027  | 5/1/2027  | 214.00          | 214.00           | SVC             |     |
| OPEN   | Payments          | PYMNT000000000294 | 24998        | 4/12/2027 | 1/1/1900  | 48,060.00       | 0.00             | PMT             | Pa  |
| OPEN   | Payments          | PYMNT296          |              | 4/12/2027 | 1/1/1900  | 5,000.00        | 0.00             | PMT             |     |
| OPEN   | Service / Repairs | SRVCE000000000054 |              | 4/12/2027 | 5/12/2027 | 65.00           | 65.00            | SVC             | 17  |
| OPEN   | Service / Repairs | SRVCE000000000055 |              | 4/12/2027 | 5/12/2027 | 210.79          | 210.79           | SVC             | 11  |
| OPEN   | Service / Repairs | SRVCE000000000062 |              | 4/12/2027 | 5/12/2027 | 160.50          | 160.50           | SVC             | 11  |
| OPEN   | Sales / Invoices  | MILRTINV0009      |              | 4/30/2027 | 4/28/2027 | 2,415.53        | 2,415.53         | SLS             | MI  |